

MCA BUYER INTERVIEW FORM

Name of buyer contact person: _____

Name of entity that would be buying the business: _____

Form of Entity (check one): Individual _____
Partnership _____
Corp. _____
Other (please explain) _____

If buyer is an individual or partnership, will there be other investors or partners involved in this transaction (if yes, please identify)?

Other than your professional advisors (accountant, attorney, etc.), who else will be reviewing the information furnished under the confidentiality agreement (please identify)?

Why do you want to purchase an established business?

Types of Businesses you have an interest in

Business Experience:

(Please describe or attach work history, resume or other explanation.)

How did you hear about MCA:

Financial:

What immediate cash do you have available towards a business purchase? _____

Describe the source of these funds _____

Do you intend to work in the business? Yes _____ No _____

Do you require an immediate salary from the business: Yes _____ No _____

If yes, what is the minimum salary required? _____

After reviewing the Seller's Confidential Information and prior to scheduling a site visit to meet the Seller and see the business, will you provide a Personal Financial Statement for the Seller to assess your strength as a buyer? Yes _____ No _____

Have you ever filed bankruptcy? Yes _____ No _____

Will you require financing? Yes _____ No _____

Do you know your credit score? Yes _____ No _____

Please rate your credit- _____ Excellent _____ Good _____ Fair _____ Poor

By my signature below, I as the potential buyer do hereby attest that all of the above information is true and correct.

Print Name Date: _____

Signature

Mark Charles Associates does hereby certify that the above information will be held in strict confidence and shared only with the Seller and than only after the Seller has been advised of their obligation to keep this information confidential.